



Merger & Acquisition Activity
in the CL King & Associates Universe
46 Transactions Since February 2000

Company	Acquired by	Date
Lifecore Bomedical	Warburg Pincus	03/26/08
United Retail Group	Redcats USA	11/09/07
E-Z-EM, Inc.	*Bracco Diagnostics Inc.	10/30/07
Keystone Automotive	LKQ Corp.	10/12/07
The Topps Company	Tornante Co.	10/12/07
Guitar Center Stores	Bain Capital	10/10/07
Arrow International	Teleflex	10/01/07
Playtex Products, Inc.	Energizer Holdings, Inc.	10/01/07
K2, Inc.	Jarden Corporation	08/10/07
Brookwood Pharmaceuticals	Surmodics	08/01/07
Applebees International	IHOP Corp.	07/16/07
Pintendra Autos, Inc.	LKQ Corp.	07/09/07
ServiceMaster Company (The)	Clayton, Dubilier & Rice (lead)	06/28/07
Keane	Caritor, Inc.	06/05/07
Claire's Stores, Inc.	Apollo Management LP	05/30/07
Sunterra Inc.	Diamond Resorts	04/30/07
Jacuzzi Brands Inc.	Apollo Funds LP	02/07/07
Lone Star Steakhouse	Affiliates of Lone Star Funds	12/14/06
Rentway	Rent-A-Center, Inc.	11/15/06
Michaels Stores	Bain Capital + The Blackstone Group	11/03/06
Clear Channel Communications	*Thomas H. Lee Partners and Bain Capital Group	10/26/06
West Corporation	Thomas H. Lee Partners and Quadrangle Group	10/25/06
Commercial Capital Bancorp	Washington Mutual	10/01/06
Russell Corporation	Berkshire Hathaway	08/28/06
Remedy Temp	Select Personnel Service	07/14/06
Checkers Drive-in Restaurants	Wellspring Capital	06/21/06
Independence Community Bank	Sovereign Bancorp	06/01/06
Sybron Dental Specialties	Danaher	05/19/06
Dave and Buster's	Wellspring Capital	03/08/06
Argosy Gaming Company	Penn National Gaming	10/03/05
Hudson United Bancorp	TD Banknorth	07/13/05
Electronics Boutique	Gamestop	04/19/05
Whitehall Jewelers	Prentice Capital	01/01/05
Loehman Holdings, Inc.	Crescent Capital Investments, Inc.	10/23/04
Greenpoint Financial	North Fork	10/01/04
BSB Bancorp, Inc.	Partners Trust Financial	07/15/04
Staten Island Bancorp	Independence Community Bank	04/12/04
Hudson River Bancorp	First Niagara	04/02/04
Intertan Inc.	Circuit City	03/31/04
Right Management	Manpower	01/22/04
Troy Financial	First Niagara	01/20/04
Roslyn Bancorp	New York Community Bancorp	10/31/03
Pennzoil-Quaker State	Shell Oil	03/26/02
Del Webb Corporation	Pulte Homes	07/27/01
Mark IV Industries	BC Partners	05/30/00
American Precision Industries	Danaher Corp	02/16/00

* Pending

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