

Who: Ross Taylor, Medical Devices Analyst

Where: Boston

When: September 29

Contact: (617) 357-5199 or (800) 743-6626

Companies Under Coverage	Rating
Abaxis (ABAX)**	Strong Buy\30
IDEXX Laboratories (IDXX)**	Strong Buy\60
Meridian Bioscience (VIVO)**	Neutral
Merit Medical Systems (MMSI)**	Accumulate\21
PetMed Express (PETS)**^^	Strong Buy\21.50
Quidel Corporation (QDEL)**	Strong Buy\18
Sirona Dental Systems (SIRO)** †	Strong Buy\32
SurModics (SRDX)**	Neutral
VCA Antech, Inc. (WOOF)**	Strong Buy\31
West Pharmaceutical Services, Inc. (WST)	Strong Buy\48

Who: Lawrence M. Harris, Telecommunications Equipment Analyst

Where: New York City

When: September 29

Contact: (800) 743-6626

Companies Under Coverage	Rating
ADC Telecommunications, (ADCT)**	Neutral
ADTRAN, Inc. (ADTN)**	Accumulate\27
Alvarion, Ltd. (ALVR)**	Neutral
ARRIS Group, Inc. (ARRS)**	Strong Buy\15
Ceragon Networks Ltd. (CRNT)**	Accumulate\8
Harmonic, Inc. (HLIT)**	Neutral
Harris Corporation (HRS)	Accumulate\34
Palm, Inc. (PALM)**	Neutral
Powerwave Technologies (PWAV)**^	Neutral
Smith Micro Software, Inc. (SMSI)**	Accumulate\14
Starent Networks, Corp. (STAR)**	Accumulate\28
Tekelec (TKLC)**	Strong Buy\20
Tellabs, Inc. (TLAB)**	Neutral

See required disclosures on page 6.

Who: William R. Armstrong, CFA, Specialty Retail Analyst

Where: Boston

When: October 1

Contact: (617) 357-5199 or (800) 743-6626

Companies Under Coverage	Rating
A.C. More Arts & Crafts, Inc. (ACMR)**^	Neutral
America's Car-Mart, Inc. (CRMT)**^^	Strong Buy/\$25
Barnes & Noble, Inc. (BKS)	Neutral
CarMax (KMX)	Neutral
Cash America International Inc. (CSH)	Strong Buy/\$28
Copart, Inc. (CPRT)**	Accumulate/\$38
First Cash Financial Services Inc. (FCFS)**	Strong Buy/\$20
GameStop (GME)	Strong Buy/\$29
Jo-Ann Stores, Inc. (JAS)	Strong Buy/\$26
LKQ Corp. (LKQX)**	Accumulate/\$20
Regis Corporation (RGS)	Accumulate/\$18
Rush Enterprises, Inc. (RUSHA)**	Neutral
Signet Group plc (SIG)	Accumulate/\$23
Zale Corp. (ZLC)	Neutral

Who: Jim Barrett, Director of Research, Special Situations Analyst

Where: Boston

When: October 6

Contact: (617) 357-5199 or (800) 743-6626

Companies Under Coverage	Rating
Armstrong World Industries (AWI)^	Neutral
AMERCO (UHAL)**	Neutral
Audiovox Corp (VOXX)**	Neutral
Blyth, Inc. (BTH)	Neutral
Chattem, Inc. (CHTT)**	Neutral
Chemed Corp. (CHE)^	Strong Buy/\$54
Midas, Inc. (MDS)	Neutral
Owens Corning (OC)	Neutral
Sturm Ruger & Co. (RGR)^	Neutral
The Scotts Miracle-Gro Co. (SMG)	Strong Buy/\$47
The Toro Company (TTC)	Neutral
USG Corporation (USG)	Neutral
W. R. Grace & Co. (GRA)	Strong Buy/\$19

Who: William R. Armstrong, CFA, Specialty Retail Analyst

Where: Mid-Atlantic

When: October 6-7

Contact: (800) 743-6626

Companies Under Coverage	Rating
A.C. More Arts & Crafts, Inc. (ACMR)**^	Neutral
America's Car-Mart, Inc. (CRMT)**^^	Strong Buy\25
Barnes & Noble, Inc. (BKS)	Neutral
CarMax (KMX)	Neutral
Cash America International Inc. (CSH)	Strong Buy\28
Copart, Inc. (CPRT)**	Accumulate\38
First Cash Financial Services Inc. (FCFS)**	Strong Buy\20
GameStop (GME)	Strong Buy\29
Jo-Ann Stores, Inc. (JAS)	Strong Buy\26
LKQ Corp. (LKQX)**	Accumulate\20
Regis Corporation (RGS)	Accumulate\18
Rush Enterprises, Inc. (RUSHA)**	Neutral
Signet Group plc (SIG)	Accumulate\23
Zale Corp. (ZLC)	Neutral

Who: Scott Krasik, CFA, Special Situations/Specialty Retail/Apparel/Footwear Analyst

Where: Texas

When: October 7 and 8

Contact: (800) 743-6626

Companies Under Coverage	Rating
Brown Shoe Company (BWS)	Neutral
Carter's, Inc. (CRI)	Strong Buy\34
Charming Shoppes, Inc. (CHRS)**	Accumulate\6
Dress Barn, Inc. (DBRN)**	Strong Buy\18
Genesco, Inc. (GCO)^	Neutral
Hanesbrands, Inc. (HBI)^^	Neutral
Jos. A. Bank (JOSB)**	Neutral
Kenneth Cole Productions, Inc. (KCP)	Neutral
Maidenform Brands Inc. (MFB)	Neutral
Nautilus, Inc. (NLS)	Neutral
Skechers USA, Inc. (SKX)	Neutral
Steven Madden, Ltd. (SHOO)**	Strong Buy\36
Wolverine World Wide (WWW)	Strong Buy\26

Who: Michael W. Gallo, Restaurants/Franchising, Special Situations Analyst

Where: Texas

When: October 7 and 8

Contact: (800) 743-6626

Companies Under Coverage	Rating
AFC Enterprises (AFCE)**	Strong Buy\ \$10
Benihana Inc. (BNHN/BNHNA)**	Strong Buy\ \$9
Bob Evans Farms (BOBE)**	Neutral
CEC Entertainment (CEC)	Accumulate\ \$35
Denny's Corporation (DENN)**	Strong Buy\ \$4
Dine Equity (DIN)	Neutral
Landry's Restaurant (LNY)	Neutral
Steak N Shake (SNS)	Neutral
Wendy's/Arby's Group (WEN)	Strong Buy\ \$7
ABM Industries (ABM)	Neutral
C&D Technologies (CHP)	Neutral
EnerSys (ENS)	Neutral
FreightCar America, Inc. (RAIL)**	Strong Buy\ \$29
Healthcare Services Group (HCSG)**	Strong Buy\ \$22.50
Joy Global (JOYG)**	Neutral
NBTY, Inc. (NTY)^	Accumulate\ \$45
Technitrol (TNL)	Accumulate\ \$9
Universal Stainless & Alloy Products (USAP)**	Neutral

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- Byron Wien, well-known Wall Street strategist, to speak September 17 at mid-day session

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America's Car-Mart Inc.	CRMT	Dollar Financial Corp. *	DLR	EnerSys	ENS
LKQ Corp.	LKQX	Dress Barn Inc.	DBRN	EnPro Industries	NPO
Midas Inc.	MDS	First Cash Financial Services	FCFS	Essex Rental Corp.*	ERNT
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Rush Enterprises, Inc.	RUSHA	Inter Parfums, Inc.*	IPAR	FreightCar America Inc.	RAIL
		Jos. A. Bank Clothiers Inc.	JOSB	General Cable Corp.	BGC
Building Materials/Housing		Kenneth Cole Productions, Inc.	KCP	John Bean Technologies	JBT
Armstrong World Industries	AWI	Lancaster Colony*	LANC	Joy Global Inc.	JOYG
Owens Corning	OC	Libbey Inc.*	LYBI	Middleby Corp.	MIDD
The Scotts Miracle-Gro Co.	SMG	Maidenform Brands, Inc.	MFB	Myers Industries, Inc.	MYE
The Toro Company	TTC	NBTY, Inc.	NTY	Natural Gas Services Group	NGS
USG Corp.	USG	Noble Roman's, Inc.*	NROM	Rand Logistics*	RLOG
		Regis Corp.	RGS	Universal Stainless & Alloy Products	USAP
Business Services/Staffing		Shoe Carnival*	SCVL		
ABM Industries	ABM	Skechers USA, Inc.	SKX	Technology/Media/Telecomm	
Administaff, Inc.	ASF	Stage Stores, Inc.*	SSI	ADTRAN, Inc.	ADTN
CDI Corporation	CDI	Steven Madden	SHOO	Alvarion, Ltd.	ALVR
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Hudson Highland Group	HHGP	The Wet Seal, Inc.*	WTSLA	Arbitron Inc.*	ARB
ICF International, Inc. *	ICFI			ARRIS Group Inc.	ARRS
ICT Group*	ICTG	Healthcare/Medical Technology		Atlantic Tele-Network Inc.*	ATNI
Kelly Services Inc.	KELYA	Abaxis, Inc.	ABAX	Audiovox Corp.	VOXX
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On Assignment *	ASGN	Healthcare Services Group	HCSG	Harris Corporation	HRS
R.R. Donnelley	RRD	IDEXX Laboratories	IDXX	Harris Stratex Networks Inc.*	HSTX
Spherion Corp.	SFN	Meridian Bioscience, Inc.	VIVO	LodgeNet Interactive Corp.*	LNET
		Merit Medical Systems	MMSI	Powerwave Technologies Inc.	PWAV
Consumer/Specialty Retail		Quidel Corporation	QDEL	Smith Micro Software, Inc.	SMSI
AFC Enterprises Inc.	AFCE	Sirona Dental Systems Inc.	SIRO	Technitrol	TNL
Bob Evans Farms, Inc.	BOBE	SurModics, Inc.	SRDX	Tekelec	TKLC
Brown Shoe Company Inc.	BWS	VCA Antech Inc.	WOOF	TNS Inc.*	TNS
Carter's, Inc.	CRI	West Pharmaceutical Services	WST		
Cash America International Inc.	CSH				

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- † CL King & Associates has received compensation from the subject company for brokerage services in the past 12 months.
- ^ CL King & Associates and/or its affiliated investment advisor maintain a position in this security of more than 1% of the outstanding equity securities.
- ^^ The covering analyst owns shares of the company.

CL King Research Rating System				% of Companies for which CL King has performed services for in the last 12 months		
Rating	Projected Absolute Performance in 12 Months	Risk to Fundamentals	Immediacy of Story/Catalysts	% of Companies Under Coverage With This Rating	Investment Banking	Brokerage
Strong Buy (SB)	+20% or more	Minimal	Next 6 months	27.78%	0.93%	0.00%
Accumulate (A)	+10% or more	Moderate	6-12 months	18.52%	0.00%	0.00%
Neutral (N)	+/-10%	Moderate to Substantial	6-12 months	53.70%	0.00%	0.00%
Underperform (U)	-10% or more	High	Next 6 months	0.00 %	0.00%	0.00%

Effective date: 8/11/09

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